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PACIFIC ENERGY PARTNERS LP

Form 8-K July 01, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) June 30, 2004

PACIFIC ENERGY PARTNERS, L.P. (Exact name of registrant as specified in its charter)

313345 Delaware (State or other jurisdiction of incorporation or organization)

313345

(Commission (IRS Employer incorporation or organization)

File Number)

Identification No.)

68-0490580

5900 Cherry Avenue Long Beach, CA 90805 (Address of principal executive office)

(562) 728-2800 (Registrant's telephone number, including area code)

- ITEM 7. STATEMENTS AND EXHIBITS.
 - (C) Exhibits.
 - 99.1 Pacific Energy Partners, L.P. Press Release dated June 30, 2004.
- ITEM 9. REGULATION FD DISCLOSURE

Attached as Exhibit 99.1 is a copy of the press release of Pacific Energy Partners, L.P., dated June 30, 2004, announcing the closing of the Mid Alberta Pipeline acquisition.

In accordance with General Instruction B.2. of Form 8-K and Securities and Exchange Commission Release No. 33-8176, the above information is being

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furnished under Items 9 of Form 8-K and is not deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Pacific Energy Partners, L.P.

Dated: June 30, 2004

EXHIBIT INDEX

Exhibit 99.1 -- Pacific Energy Partners, L.P. Press Release dated June 30, 2004