

BIOLASE, INC  
Form 4  
February 12, 2014

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

**OMB APPROVAL**

OMB  
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(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**FEINBERG LARRY N**

(Last) (First) (Middle)

**200 GREENWICH AVENUE**

(Street)

**GREENWICH, CT 06830**

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol  
**BIOLASE, INC [BIOL]**

3. Date of Earliest Transaction  
(Month/Day/Year)  
**02/10/2014**

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_X\_\_\_\_ 10% Owner  
\_\_\_\_ Officer (give title below) \_\_\_\_ Other (specify below)

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
\_\_X\_\_ Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value \$0.001 per share	02/10/2014		P		4,000	A	\$ 2.53	979,452	I	See footnote <u>(1)</u> <u>(4)</u>
Common Stock, par value \$0.001 per share	02/10/2014		P		320,000	A	\$ 2.57	1,299,452	I	See footnote <u>(1)</u> <u>(4)</u>
Common Stock, par	02/10/2014		P		18,335	A	\$ 2.53	2,801,939	I	See footnote

value							(2) (4)
\$0.001 per share							
Common Stock, par value \$0.001 per share	02/10/2014	P	1,345,525	A	\$ 2.57	4,147,464	I See footnote (2) (4)
Common Stock, par value \$0.001 per share	02/10/2014	P	2,500	A	\$ 2.53	313,794	I See footnote (3) (4)
Common Stock, par value \$0.001 per share	02/10/2014	P	280,000	A	\$ 2.57	593,794	I See footnote (3) (4)
Common Stock, par value \$0.001 per share	02/11/2014	P	5,300	A	\$ 2.69	1,304,752	I See footnote (1) (4)
Common Stock, par value \$0.001 per share	02/11/2014	P	22,044	A	\$ 2.69	4,169,508	I See footnote (2) (4)
Common Stock, par value \$0.001 per share	02/11/2014	P	2,500	A	\$ 2.69	596,294	I See footnote (3) (4)
Common Stock, par value \$0.001 per share	02/12/2014	P	6,200	A	\$ 2.59	1,310,952	I See footnote (1) (4)
Common Stock, par value \$0.001 per share	02/12/2014	P	25,729	A	\$ 2.59	4,195,237	I See footnote (2) (4)
Common Stock, par value	02/12/2014	P	2,900	A	\$ 2.59	599,194	I See footnote (3) (4)

\$0.001 per  
share

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
FEINBERG LARRY N 200 GREENWICH AVENUE GREENWICH, CT 06830			X	

## Signatures

/s/ Larry N.  
Feinberg  
02/12/2014  
Date

\*\*Signature of  
Reporting Person

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These securities are owned by Oracle Ten Fund Master, L.P. ("Ten Fund").
- (2) These securities are owned by Oracle Partners, L.P. ("Partners").
- (3) These securities are owned by Oracle Institutional Partners, L.P. ("Institutional Partners").

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The Reporting Person serves as the managing member of Oracle Associates, LLC, the general partner of Partners and Institutional Partners, and accordingly, may be deemed to be the indirect beneficial owner of the shares beneficially owned by Partners and

- (4) Institutional Partners. Mr. Feinberg is the sole shareholder, director and president of Oracle Investment Management, Inc., which serves as investment manager to Ten Fund, and accordingly, may be deemed to be the beneficial owner of the shares beneficially owned by Ten Fund. Mr. Feinberg disclaims beneficial ownership of all such shares except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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