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CORPORATE ROAD SHOW DOT COM INC
Form 8-A12G
February 13, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

CORPORATE ROAD SHOW.COM, INC.
(Exact Name of Registrant as Specified in Its Charter)

New York
(State of Incorporation or Organization)

11-3516358
(IRS Employer
Identification No.)

80 Orville Drive - Suite 100, Bohemia, New York 11716
(Address of Principal Executive Offices)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates (if applicable): Not applicable.

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be registered	Name of each exchange on which each class of stock is to be registered
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NOT APPLICABLE	NOT APPLICABLE

Securities to be registered pursuant to Section 12(g) of the Act:

COMMON STOCK, \$0.0001 PAR VALUE PER SHARE

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

A description of the Common Stock is set forth at page 33 of the Prospectus forming part of the Registration Statement on Form SB-2/A filed under the Securities Act of 1933, as amended (the "Securities Act"), with the Securities and Exchange Commission on February 9, 2004, Registration No. 333-104815 (the "Registration Statement") on behalf of Corporate Road Show.Com Inc. (the Registrant), which is hereby incorporated by reference for all purposes.

Item 2. Exhibits.

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1. Articles of Incorporation of the Registrant are incorporated herein by reference to Exhibits 3.1 to the Registration Statement.

2. By-laws of the Registrant are incorporated herein by reference to Exhibit 3.2 to the Registration Statement.

3. Specimen Certificate for shares of Common Stock of the Registrant is incorporated herein by reference to Exhibit 4.1 to the Registration Statement.

The Registrant hereby further incorporates by reference the description of the Common Stock included in any form of prospectus subsequently filed by the Registrant pursuant to Rule 424 under the Securities Act.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: February 13, 2004

CORPORATE ROAD SHOW.COM INC.

By: /s/ Frank Ferraro

Frank Ferraro, President