

CAPITAL SOUTHWEST CORP

Form 8-K

March 26, 2015

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)      March 26, 2014

Capital Southwest Corporation

(Exact name of registrant as specified in its charter)

Texas                              814-00061      75-1072796  
(State or other jurisdiction (Commission (IRS Employer  
of incorporation)              File Number) Identification No.)

5400 Lyndon B. Johnson Freeway, Suite 1300      75240  
(Address of principal executive offices)              (Zip Code)

Registrant's telephone number, including area code      972-233-8242

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

On March 26, 2014, Capital Southwest Corporation (the “Company”) issued a press release announcing that the Company had determined that exemptive relief from the SEC is not required in connection with its proposed spin-off of certain of its control assets into a standalone, publicly traded company. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 Press Release of the Company dated March 26, 2014

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 26, 2014

By: /s/ Joseph B. Armes

Name: Joseph B. Armes

Chairman of the  
Board

Title: Chief Executive  
Officer and  
President

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EXHIBIT INDEX

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