Edgar Filing: Huffman John U - Form 4

| Huffman Joh | n U | | | | | | | | | | |
|--|---|---|---------------------------------------|---|--|--------------------------------------|---|--|--|--|--|
| Form 4 January 30, 2 | 012 | | | | | | | | | | |
| | | | | | | | | OMB A | OMB APPROVAL | | |
| FORM | UNITE | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section | | | | | | | | OMB 3235-0287 Number: January 31, Expires: 2005 Estimated average burden hours per response 0.5 | |
| Check this if no long subject to Section 10 Form 4 or Form 5 obligation may conti <i>See</i> Instru 1(b). | er STATI 5. Filed p s Section 1 | | | | | | | | | | |
| (Print or Type R | esponses) | | | | | | | | | | |
| Huffman John U Symbo | | | Symbol | Issuer Name and Ticker or Trading ^{abol} PCO HOLDINGS INC [POM] | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | |
| (Mon | | | | Date of Earliest Transaction onth/Day/Year) /26/2012 | | | | Director 10% Owner Officer (give title Other (specify below) below) President, CEO Pepco Energy | | | |
| | (Street) | | ndment, Date Original th/Day/Year) | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person | | | | |
| ARLINGTO | N, VA 22209- | -3807 | | | | | | Form filed by M Person | More than One Ro | eporting | |
| (City) | (State) | (Zip) | Table | e I - Non-Do | erivative S | ecuri | ties Ac | quired, Disposed o | f, or Beneficia | lly Owned | |
| 1.Title of Security (Instr. 3) | 2. Transaction I (Month/Day/Ye | ear) Execution any | emed on Date, if Day/Year) | Code (Instr. 8) | 4. Securit onAcquired Disposed (Instr. 3, | (A) o of (D 4 and (A) or |) 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Common Stock | | | | Code V | Amount | (D) | Price | 4,585 | I | By 401(k) | |
| Common Stock | 01/26/2012 | | | А | 6,238 (1) | А | \$0 | 30,989 | D | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transactio Code (Instr. 8) | 5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | ate | Amou Unde Secur | le and int of rlying ities . 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr |
|---|---|---|--|---|---------------------|--------------------|-----------------------|---|---|---|
| | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--|---------------|------------|-----------------------------------|-------|--|--|--|
| T. S. T. M. T. M. T. M. T. | Director | 10% Owner | Officer | Other | | | |
| Huffman John U PEPCO ENERGY SERVICES INC 1300 17TH STREET N - SUITE 1600 ARLINGTON, VA 22209-3807 | | | President, CEO Pepco Energy | | | | |
| Signatures | | | | | | | |
| John H. Huffman by Jane K. Storero Attorney-in-fact | | 01/30/2012 | | | | | |
| <u>**</u> Signature of Reporting Person | | Date | | | | | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Shares represent restricted stock units (RSUs) awarded on January 26, 2012 under the Long-Term Incentive Plan (LTIP) which are subject to forfeiture if the executives employment terminates before 01/26/2015, except that subject to the terms of the LTIP, in the event of the death or disability of the executive the award will be prorated to the date of termination. Each RSU not forfeited will be settled by

(1) the delivery of one share of PHI common stock. When a dividend is paid on the PHI common stock, the RSU balance will be credited with additional RSUs equal to the amount of the dividends multiplied by the number of RSUs divided by the market price of the common stock on the trading day immediately prior to the dividend payment date. Dividend credits will vest only to the extent the related RSUs vest.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.