

Google Inc.
Form 4
January 30, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
SCHMIDT ERIC E

(Last) (First) (Middle)

C/O GOOGLE INC., 1600
AMPHITHEATRE PARKWAY

(Street)

MOUNTAIN VIEW, CA 94043

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Google Inc. [GOOG]

3. Date of Earliest Transaction
(Month/Day/Year)

01/27/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

Executive Chairman of Board

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
				(A) or (D)	Price			
Class A Common Stock	01/27/2014		S	673	D \$ 1,102.5934	200,101	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014		S	1,110	D \$ 1,103.4034	198,991	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014		S	679	D \$ 1,104.325	198,312	I	By Schmidt Science and Philanthropic Foundation

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Class A Common Stock	01/27/2014	S	1,301	D	\$ 1,105.556	197,011	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	1,245	D	\$ 1,106.488	195,766	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	849	D	\$ 1,107.667	194,917	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	900	D	\$ 1,108.3981	194,017	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	1,590	D	\$ 1,109.5396	192,427	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	1,250	D	\$ 1,110.6342	191,177	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	1,921	D	\$ 1,111.5286	189,256	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	574	D	\$ 1,112.3895	188,682	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	782	D	\$ 1,113.4629	187,900	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	342	D	\$ 1,114.5565	187,558	I	By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	339	D	\$ 1,115.305	187,219	I	By Schmidt Science and Philanthropic Foundation
	01/27/2014	S	170	D	\$ 1,116.51	187,049	I	

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Class A Common Stock									By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	339	D	\$ 1,117.5	186,710	I		By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	396	D	\$ 1,118.6286	186,314	I		By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	455	D	\$ 1,100.6228	201,625	I		By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	851	D	\$ 1,101.5135	200,774	I		By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	170	D	\$ 1,119.6533	186,144	I		By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	339	D	\$ 1,121.355	185,805	I		By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	57	D	\$ 1,122.36	185,748	I		By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	339	D	\$ 1,123.515	185,409	I		By Schmidt Science and Philanthropic Foundation
Class A Common Stock	01/27/2014	S	226	D	\$ 1,124.535	185,183	I		By Schmidt Science and Philanthropic Foundation
Class A Common Stock ⁽¹⁾						36,825	D		
Class A Common						48,244	I		By The Schmidt

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Stock						Family Foundation
Class A Common Stock				18,508	I	By Schmidt Ocean Institute
Google Stock Unit ⁽²⁾				28,413	D	
Google Stock Unit ⁽³⁾				2,584	D	
Google Stock Unit ⁽⁴⁾				1,293	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Common Stock	\$ 0					<u>(5)</u>	<u>(6)</u>	Class A Common Stock	1,194,309
Class B Common Stock	\$ 0					<u>(5)</u>	<u>(6)</u>	Class A Common Stock	153,782
Class B Common Stock	\$ 0					<u>(5)</u>	<u>(6)</u>	Class A Common Stock	706,961
	\$ 0					<u>(5)</u>	<u>(6)</u>		2,538,750

Class B Common Stock				Class A Common Stock	
Option To Purchase Class A Common Stock	\$ 612	(7)	02/02/2021	Class A Common Stock	181,840

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SCHMIDT ERIC E C/O GOOGLE INC. 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	X		Executive Chairman of Board	

Signatures

/s/ Valentina Margulis, as attorney-in-fact for Eric E. Schmidt
 **Signature of Reporting Person
 01/30/2014
 Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Class A Common Stock was issued upon the conversion of one share of Class B Common Stock at the election of Reporting Person.
- (2) The GSUs vest as follows: 1/4th of the GSUs shall vest 12 months after vesting commencement date and 1/16th each quarter thereafter until the units are fully vested, subject to continued employment with Google on the applicable vesting dates.
- (3) The GSUs vest as follows: 5/8 of the 8,266 shares vest on September 25, 2013 and 1/16th of the remaining GSUs will vest on November 2, 2013 and each quarter thereafter, subject to continued employment on the applicable vesting dates.
- (4) The Google Stock Units ("GSUs") entitle the Reporting Person to receive one share of Google Inc.'s Class A Common Stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: 31/48 of the 4,773 shares vest on September 25, 2013 and 1/48th of the remaining GSUs will vest on October 2, 2013 and each month thereafter until the GSUs are fully vested, subject to continued employment with Google on the applicable vesting dates.
- (5) All shares are exercisable as of the transaction date.
- (6) There is no expiration date for the Issuer's Class B Common Stock.
- (7) The option provided for vesting as follows: 25% of the option shall vest 12 months after vesting commencement date and 1/48th of shares shall vest each month thereafter until the option is fully vested, subject to continued employment with Google on the applicable vesting dates.

Remarks:

All trades reported on this Form 4 were made in multiple transactions within \$1.00 of the weighted average prices stated in Co
 All of the transactions reported in this Form 4 were effected pursuant to Rule 10b5-1 trading plan adopted by the Reporting Pe
 Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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