

BRIDGFORD FOODS CORP
Form 8-K
March 18, 2008

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

March 18, 2008

BRIDGFORD FOODS CORPORATION

(Exact name of registrant as specified in its charter)

California
(State or other jurisdiction of incorporation)

000-02396
(Commission File Number)

95-1778176
(IRS Employer Identification No.)

1308 N. Patt Street, Anaheim, CA
(Address of principal executive offices)

92801
(Zip Code)

Registrant's telephone number, including area code: **(714) 526-5533**

N/A

(Former name or former address, if changed since last report.)

Edgar Filing: BRIDGFORD FOODS CORP - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 1.01- Entry into a Material Definitive Agreement.

On March 17, 2008, pursuant to the terms of a Stock Repurchase Agreement, Bridgford Foods Corporation (the Company) repurchased 402,255 shares of its common stock from Forest Hill Capital LLC in a privately-negotiated transaction for an aggregate purchase price of approximately \$2.7 million, or \$6.70 per share.

Item 7.01. - Regulation FD Disclosure.

On March 17, 2008, the Company issued a press release to report the common stock repurchase, a copy of which is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

The foregoing information is furnished pursuant to Item 7.01 and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 - Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
99.1	Press Release dated March 17, 2008.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRIDGFORD FOODS CORPORATION

March 17, 2008

By:

/s/ Raymond F. Lancy
Raymond F. Lancy
Principal Financial Officer

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release dated March 17, 2008.