#### Edgar Filing: LAUREATE EDUCATION, INC. - Form 3

LAUREATE EDUCATION, INC.

Form 3 July 12, 2007

# FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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**SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement LAUREATE EDUCATION, INC. [LAUR] À Wengen Alberta, LP (Month/Day/Year) 07/09/2007 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O KOHLBERG KRAVIS (Check all applicable) ROBERTS & CO. L.P., Â 9 WEST 57TH STREET, SUITE \_\_X\_\_ 10% Owner Director 4200 Officer Other (give title below) (specify below) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person NEW YORK, NYÂ 10019 \_X\_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) (Instr. 5) Form: Direct (D) or Indirect (Instr. 5) Â D Common stock, par value \$0.01 per share 25,458,881 (1) (3) Â Common stock, par value \$0.01 per share  $5,137,150 \stackrel{(2)}{=} \stackrel{(3)}{=}$ D Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

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1. Title of Derivative Security (Instr. 4)

**Expiration Date** (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion or Exercise Price of Derivative Security

Ownership Form of (Instr. 5) Derivative

6. Nature of Indirect Beneficial Ownership

Date Exercisable

**Expiration Title** Date

Amount or Number of Shares

or Indirect (I) (Instr. 5)

Security:

Direct (D)

### **Reporting Owners**

| Reporting Owner Name / Address   | Relationships |           |         |      |
|--|---------------|-----------|---------|------|
|  | Director      | 10% Owner | Officer | Othe |
| Wengen Alberta, LP<br>C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.<br>9 WEST 57TH STREET, SUITE 4200<br>NEW YORK, NY 10019 | Â             | ÂX        | Â       | Â    |
| L Curve Sub Inc.<br>C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.<br>9 WEST 57TH STREET, SUITE 4200<br>NEW YORK, NY 10019   | Â             | ÂX        | Â       | Â    |
| M Curve Sub Inc.<br>C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.<br>9 WEST 57TH STREET, SUITE 4200<br>NEW YORK, NY 10019   | Â             | ÂX        | Â       | Â    |

## **Signatures**

| /s/ Jonathan D. Smidt as Director, Vice President and Secretary of L Curve Sub Inc.                                     |            |
|---|------------|
| **Signature of Reporting Person   | Date       |
| /s/ Jonathan D. Smidt as Director, Vice President and Secretary of M Curve Sub Inc.                                     | 07/12/2007 |
| **Signature of Reporting Person   | Date       |
| /s/ Jonathan D. Smidt as Director of Wengen Investments Limited, General Partner of Wengen Alberta, Limited Partnership | 07/12/2007 |
| **Signature of Reporting Person   | Date       |
| /s/ Jonathan D. Smidt as Director of Wengen Investments Limited   | 07/12/2007 |
| **Signature of Reporting Person   | Date       |

### **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) 25,458,881 shares of common stock of the Issuer reported on this Form 3 are held of record by L Curve Sub Inc.
- (2) 5,137,150 shares of common stock of the Issuer reported on this Form 3 are held of record by M Curve Sub Inc.
- (3) L Curve Sub Inc. and M Curve Sub Inc. are direct subsidiaries of Wengen Alberta, Limited Partnership, the sole general partner of which is Wengen Investments Limited. As the parent of L Curve Sub Inc. and M Curve Sub Inc., Wengen Alberta, Limited Partnership and, as the sole general partner of Wengen Alberta, Limited Partnership, Wengen Investments Limited, each may be deemed to be the beneficial owner of such shares of common stock of the Issuer held by L Curve Sub Inc. and M Curve Sub Inc. Wengen Investments Limited

Reporting Owners 2

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disclaims beneficial ownership of these securities, except to the extent of its pecuniary interest therein. The filing of this statement shall not be deemed an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, Wengen Investments Limited is the beneficial owner of all such equity securities covered by this statement.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.