

NEIMAN MARCUS GROUP INC  
Form POS AM  
July 26, 2006

As filed with the Securities and Exchange Commission on July 25, 2006

Registration No. 333-49893

## SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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### POST-EFFECTIVE AMENDMENT NO. 1 ON FORM S-1

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

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### THE NEIMAN MARCUS GROUP, INC.

(Exact name of registrant as specified in its charter)

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**Delaware**

(State or other jurisdiction of  
incorporation or organization)

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**5311**

(Primary Standard Industrial  
Classification Code Number)

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**95-4119509**

(I.R.S. Employer Identification  
Number)

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**One Marcus Square, 1618 Main Street, Dallas, Texas 75201, (214) 741-6911**

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

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**Nelson A. Bangs, Esq.  
The Neiman Marcus Group, Inc.  
One Marcus Square, 1618 Main Street  
Dallas, Texas 75201  
(214) 741-6911**

**Copy to:  
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New York, New York 10006  
(212) 225-2670**

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(Name, address, including zip code, and telephone  
number, including area code, of agent for service)

(Copies of all communications)

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**TERMINATION OF REGISTRATION**

The Neiman Marcus Group, Inc. (the Registrant ), pursuant to its Registration Statement originally filed on Form S-3, Registration Number 333-49893 (the Original Registration Statement ), registered debt securities of the Registrant in an amount up to an aggregate initial offering price of \$500,000,000 with the Securities and Exchange Commission under the Securities Act of 1933, as amended.

By filing this Post-Effective Amendment to the Original Registration Statement, the Registrant hereby removes and withdraws from registration debt securities in an amount up to an aggregate initial offering price of \$250,387,500, which constitutes all securities registered under the Original Registration Statement that remain unsold.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on the 25th day of July, 2006.

**THE NEIMAN MARCUS GROUP, INC.**

By: */s/ Nelson A. Bangs*  
 Nelson A. Bangs  
 Senior Vice President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment has been signed by the following persons in the capacities indicated on the 25th day of July, 2006.

<b>Signature</b>	<b>Capacity</b>	<b>Date</b>
<i>/s/ Burton M. Tansky</i> Burton M. Tansky	President, Chief Executive Office and Director	July 25, 2006
<i>/s/ James E. Skinner</i> James E. Skinner	Senior Vice President and Chief Financial Officer	July 25, 2006
<i>/s/ T. Dale Stapleton</i> T. Dale Stapleton	Vice President and Controller	July 25, 2006
<i>/s/ David A. Barr</i> David A. Barr	Director	July 25, 2006
<i>/s/ Ron Beegle</i> Ron Beegle	Director	July 25, 2006
<i>/s/ Jonathan Coslet</i> Jonathan Coslet	Director	July 25, 2006
<i>/s/ James G. Coulter</i> James G. Coulter	Director	July 25, 2006
<i>/s/ John G. Danhaki</i> John G. Danhaki	Director	July 25, 2006
<i>/s/ Sidney Lapidus</i> Sidney Lapidus	Director	July 25, 2006
<i>/s/ Kewsong Lee</i> Kewsong Lee	Director	July 25, 2006
<i>/s/ Carrie Wheeler</i> Carrie Wheeler	Director	July 25, 2006

