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LEAP WIRELESS INTERNATIONAL INC
Form 8-K
May 03, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MAY 2, 2001

LEAP WIRELESS INTERNATIONAL, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE (STATE OR OTHER JURISDICTION OF INCORPORATION)	0-29752 (COMMISSION FILE NUMBER)	33-0811062 (I.R.S. EMPLOYER IDENTIFICATION NUMBER)
10307 PACIFIC CENTER COURT, SAN DIEGO, CALIFORNIA (ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)		92121 (ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (858) 882-6000

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This Current Report on Form 8-K is filed by Leap Wireless International, Inc., a Delaware corporation (the "Company"), in connection with the matters described herein.

ITEM 5. OTHER EVENTS.

Attached as Exhibit 1.1 hereto and incorporated by reference herein is the Underwriting Agreement between Credit Suisse First Boston Corporation, dated as of May 2, 2001, in connection with the sale of 2,800,000 shares of the Company's common stock, par value \$.0001 per share, and the granting of an over-allotment option to purchase 200,000 shares of common stock pursuant to the Company's Prospectus Supplement, dated May 2, 2001, to the Prospectus dated April 4, 2001.

ITEM 7. EXHIBITS.

1.1 Underwriting Agreement, dated May 2, 2001, between Credit Suisse First

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Boston Corporation and the Company.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 2, 2001

LEAP WIRELESS INTERNATIONAL, INC.

By: /s/ JAMES E. HOFFMANN

James E. Hoffmann
Senior Vice President, General Counsel
and Secretary

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