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CAS MEDICAL SYSTEMS INC

Form 8-K December 29, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): DECEMBER 28, 2005

CAS MEDICAL SYSTEMS, INC. (Exact name of Registrant as specified in its charter)

DELAWARE 0-13839 06-1123096 (State or other jurisdiction (Commission File Number) (I.R.S. Employer of incorporation) Identification No.)

44 East Industrial Road, Branford, Connecticut 06405 (Address of principal executive offices, including zip code)

(203) 488-6056 (Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (SEE General Instruction A.2. below):

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).

Item 8.01. OTHER EVENTS

On December 28, 2005, CAS Medical Systems, Inc. (the "Company") announced that it has received 510(k) clearance from the U.S. Food and Drug Administration (FDA) to market its Near Infrared Spectroscopy (NIRS) Adult Cerebral Oximeter Monitor. The Oximeter is a continuous, non-invasive monitor measuring absolute levels of brain tissue oxygen saturation. The Company plans to launch the

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product in late 2006. A press release issued in connection with the foregoing is attached to this Form 8-K as Exhibit 99.1.

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (d) Exhibits The following exhibit is filed as part of this report:
- 99.1 Press Release dated December 28, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CAS MEDICAL SYSTEMS, INC.

Date: December 29, 2005 By: /s/ Jeffery A. Baird

Jeffery A. Baird Chief Financial Officer and Principal Accounting Officer

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