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CAS MEDICAL SYSTEMS INC Form 8-K August 03, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

August 3, 2004

CAS MEDICAL SYSTEMS, INC. (Exact name of Registrant as specified in its charter)

Delaware 0-13839 06-1123096 (State or other jurisdiction (Commission File Number) (I.R.S. Employer of incorporation) Identification No.)

> 44 East Industrial Road, Branford, Connecticut 06405 (Address of principal executive offices, including zip code)

(203) 488-6056 (Registrant's telephone number, including area code)

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS (c) Exhibits - The following exhibit is furnished as part of this report: 99.1 Press Release dated August 2, 2004.

Item 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION On August 2, 2004, CAS Medical Systems, Inc. (the "Company") issued the press release attached hereto as Exhibit 99.1 announcing the results of operations and financial condition for the three months ended June 30, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CAS MEDICAL SYSTEMS, INC.

Date: August 3, 2004

By: /s/ Jeffery A. Baird Jeffery A. Baird Chief Financial Officer and Principal Accounting Officer