

Edgar Filing: LACLEDE GAS CO - Form 10-Q/A

LACLEDE GAS CO
 Form 10-Q/A
 November 17, 2005

SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549

FORM 10-Q/A
 (AMENDMENT NO. 1)

(X) QUARTERLY REPORT PURSUANT TO SECTION 13 or 15 (d) OF THE SECURITIES
 EXCHANGE ACT OF 1934 For the Quarter Ended March 31, 2005

OR

() TRANSITION REPORT PURSUANT TO SECTION 13 or 15 (d) OF THE SECURITIES
 EXCHANGE ACT OF 1934

| Commission File Number | Exact Name of Registrant as Specified in its Charter and Principal Office Address and Telephone Number | State of Incorporation |
|------------------------|--|------------------------|
| 1-16681 | The Laclede Group, Inc. 720 Olive Street St. Louis, MO 63101 314-342-0500 | Missouri |
| 1-1822 | Laclede Gas Company 720 Olive Street St. Louis, MO 63101 314-342-0500 | Missouri |

Indicate by check mark whether the registrant:

(1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities and Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such report),

The Laclede Group, Inc.: Yes No

Laclede Gas Company: Yes No

and (2) has been subject to such filing requirements for the past 90 days:

The Laclede Group, Inc.: Yes No

Laclede Gas Company: Yes No

Indicate by check mark whether the registrant is an accelerated filer (as defined in Rule 12b-2 of the Exchange Act):

The Laclede Group, Inc.: Yes No

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Laclede Gas Company: Yes No X

Indicate the number of shares outstanding of each of the issuer's classes of common stock as of the latest practicable date:

| Registrant ----- | Description of Common Stock ----- | Shares Outstanding At April 29, 2005 ----- |
|-------------------------|--------------------------------------|--|
| The Laclede Group, Inc. | Common Stock (\$1.00 Par Value) | 21,113,155 |
| Laclede Gas Company | Common Stock (\$1.00 Par Value) | 10,031* |