

REINSURANCE GROUP OF AMERICA INC
Form 8-K
July 23, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): July 23, 2004

REINSURANCE GROUP OF AMERICA, INCORPORATED
(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|-----------------------------|---|
| MISSOURI | 1-11848 | 43-1627032 |
| (State or other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification Number) |

1370 TIMBERLAKE MANOR PARKWAY
CHESTERFIELD, MISSOURI 63017

(Address of Principal Executive Office)

(636) 736-7000

(Registrant's telephone number, including area code)

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ITEM 5. OTHER EVENTS

On July 23, 2004, Reinsurance Group of America, Incorporated ("RGA") issued a press release announcing the retirement of director Stewart G. Nagler, and the election of director Leland C. Launer, Jr. as chairman of the board. A

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copy of this press release is included as Exhibit 99.1 to this Current Report and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Exhibits.

99.1 Press Release of Reinsurance Group of America, Incorporated dated July 23, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Reinsurance Group Of America, Incorporated

Date: July 23, 2004

By: /s/ Jack B. Lay

Name: Jack B. Lay
Title: Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 99.1 | Press Release of Reinsurance Group of America, Incorporated dated July 23, 2004. |