

PENSKE AUTOMOTIVE GROUP, INC.
Form 8-K
August 01, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): August 1,
2017

Penske Automotive Group, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|---|--|---|
| Delaware (State or other jurisdiction of incorporation) | 1-12297 (Commission File Number) | 22-3086739 (I.R.S. Employer Identification No.) |
|---|--|---|

| | |
|--|---------------------|
| 2555 Telegraph Road, Bloomfield Hills, Michigan (Address of principal executive offices) | 48302 (Zip Code) |
|--|---------------------|

| | |
|---|--------------|
| Registrant's telephone number, including area code: | 248-648-2500 |
|---|--------------|

| | |
|---|----------------|
| Former name or former address, if changed since last report | Not Applicable |
|---|----------------|

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

Offering Announcement

On August 1, 2017, we announced that we intend to offer \$300 million aggregate principal amount of fixed rate senior subordinated notes due 2020 for sale pursuant to an effective shelf registration statement filed with the Securities and Exchange Commission. The press release relating to this offering is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

99.1 Press release

Exhibit Index

| Exhibit No. | Description |
|-------------|----------------|
| 99.1 | Press Release. |