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SIMULATIONS PLUS INC
Form 8-K
January 15, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

January 14, 2004

(Date of the earliest event reported)

Simulations Plus, Inc.

(Exact name of Registrant as specified in its charter)

California	0-21665	95-4595609
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(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

1220 West Avenue J, Lancaster, California 93534

(Address of principal executive offices)
(Zip Code)

(661) 723-7723

Registrant's telephone number, including area code

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS.

99.1 Press Release, dated January 14, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On January 14, 2004, Simulations Plus, Inc., a California corporation (the "Company") reported its results of operations for the fiscal quarter November 30, 2003. A copy of the press release issued by the Company concerning the foregoing results is furnished herewith as Exhibit 99.1. The information contained herein and in the accompanying exhibit shall not be incorporated by reference into any of the Company's filings, whether made before or after the date hereof, regardless of any general incorporation language in such filing, unless expressly incorporated by specific reference to such filing. The information in this report, including the exhibit hereto, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section or Sections 11

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and 12(a)(2) of the Securities Act of 1933, as amended.

The Company included in its press release certain historical non-GAAP financial measures with respect to the fiscal quarter ended November 30, 2003 and November 30, 2002, as defined in Regulation G promulgated by the Securities and Exchange Commission. The Company believes that the presentation of historical non-GAAP financial measures provides useful supplementary information to investors. These historical non-GAAP financial measures are in addition to, not a substitute for, or superior to, measures of financial performance prepared in accordance with GAAP.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIMULATIONS PLUS, INC.

Dated: January 14, 2004

By: /s/ Walter S. Woltosz

Walter S. Woltosz
Chief Executive Officer

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EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press release, dated January 14, 2004.

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