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LIVESTAR ENTERTAINMENT GROUP INC

Form S-8 POS March 01, 2004

U.S. SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

LIVESTAR ENTERTAINMENT GROUP, INC. (Exact name of registrant as specified in its charter)

Nevada 7990 98-0204736 (State or jurisdiction of (Primary Standard Industrial (I.R.S. Employer incorporation or organization) Classification Code Number) Identification No.)

62 West 8th Avenue, 4th Floor, Vancouver, British Columbia, Canada V5Y 1M7; (604) 682-6541

(Address and telephone number of Registrant's principal executive offices and principal place of business)

EMPLOYEE STOCK INCENTIVE PLAN FOR THE YEAR 2003 NO. 2 (Full title of the Plans)

Raymond Hawkins, 62 West 8th Avenue, 4th Floor, Vancouver, British Columbia, Canada V5Y 1M7 (Name and address of agent for service)

\$(604)\$ 682-6541 (Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be registered	Proposed offering price per share (1)		Proposed maximum aggregate offering price		Amoun registrat
Options to Purchase Common Stock, Common Shares Underlying Options	55,000,000	\$	0.0066 (2)	\$	363,000	\$
Total	55,000,000			\$	363,000	\$