SIMTEK CORP Form 8-K April 14, 2008

### **UNITED STATES**

### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

#### CURRENT REPORT

## PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: April 11, 2008

### **Simtek Corporation**

(Exact Name of Registrant as Specified in Charter)

Delaware

0-19027

84-1057605

#### Edgar Filing: SIMTEK CORP - Form 8-K

(State or other jurisdiction

(Commission

(IRS Employer

of incorporation)

File Number)

Identification #)

#### 4250 Buckingham Dr. #100, Colorado Springs, CO 80907

(Address of Principal Executive Office)

#### (719) 531-9444

(Registrant s telephone number, including area code)

# []

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

# []

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

# []

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[]

Pre commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

### Item 8.01:

**Other Events** 

On April 11, 2008, Simtek Corporation (the Company ) issued a press release to : (a) confirm that it had received a proposal from Cypress Semiconductor Corporation ( Cypress ) to acquire the Company for \$2.20 per share in cash; and (b) announce that the Board of Directors of the Company had rejected the proposal from Cypress. A copy of the press release is included herewith as Exhibit 99.1.

Item 9.01:

**Financial Statements and Exhibits** 

(**d**)

Exhibits

Exhibit Number

**Description** 

99.1

Press release of the Company, dated April 11, 2008, titled Simtek Board Rejects Proposal from Cypress Semiconductor as Not In Stockholders Best Interests.

#### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SIMTEK CORPORATION

By: /s/ Brian Alleman

Brian Alleman, Chief Financial Officer

April 11, 2008

3

#### **EXHIBIT INDEX**

Exhibit Number

Description

99.1

Press release of the Company, dated April 11, 2008, titled Simtek Board Rejects Proposal from Cypress Semiconductor as Not In Stockholders Best Interests.

4