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AMEREN CORP
Form 35-CERT
March 28, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of

AMEREN CORPORATION

File No. 70-9133

(Public Utility Holding Company
Act of 1935)

CERTIFICATE

OF

NOTIFICATION

This Certificate of Notification is filed by Ameren Corporation, a Missouri corporation, pursuant to Rule 24, as an amendment to the filing made on February 28, 2001. Such filing is made pursuant to Ameren's Form U-1 Application-Declaration, as amended (the "Application-Declaration"), and the order of the Securities and Exchange Commission (the "Commission") dated March 13, 1998.

- 8) Balance Sheets:
The balance sheets of Central Illinois Public Service Company and Union Electric Company are attached as Amended Exhibit A.

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

AMEREN CORPORATION

By /s/ Steven R. Sullivan

Steven R. Sullivan
Vice President, General Counsel
and Secretary

March 2001

Amended Exhibit A
Page 1 of 2

CENTRAL ILLINOIS PUBLIC SERVICE COMPANY

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BALANCE SHEET
(Thousands of Dollars, Except Shares)

| | December 31, 2000 ---- |
|--|------------------------------|
| ASSETS | |
| ----- | |
| Property and plant, at original cost: | |
| Electric | \$1,195,418 |
| Gas | 273,573 |
| | ----- |
| | 1,468,991 |
| Less accumulated depreciation and amortization | 654,897 |
| | ----- |
| | 814,094 |
| Construction work in progress | 6,558 |
| | ----- |
| Total property and plant, net | 820,652 |
| | ----- |
| Investments and other assets: | |
| Intercompany notes receivable | 511,701 |
| Intercompany tax receivable | 194,975 |
| Other assets | 17,085 |
| | ----- |
| Total investments and other assets | 723,761 |
| | ----- |
| Current assets: | |
| Cash and cash equivalents | 29,801 |
| Accounts receivable - trade (less allowance for doubtful accounts of \$1,777 and \$1,828, respectively) | 160,996 |
| Other accounts and notes receivable | 25,035 |
| Intercompany notes receivable | 39,925 |
| Intercompany tax receivable | 15,809 |
| Materials and supplies, at average cost - | |
| Fossil fuel | 22,560 |
| Other | 9,821 |
| Other | 6,240 |
| | ----- |
| Total current assets | 310,187 |
| | ----- |
| Regulatory assets: | |
| Deferred income taxes | 91 |
| Other | 12,450 |
| | ----- |
| Total regulatory assets | 12,541 |
| | ----- |
| TOTAL ASSETS | \$1,867,141 |
| | ===== |
| CAPITAL AND LIABILITIES | |
| ----- | |
| Capitalization: | |
| Common stock, no par value, 45,000,000 shares authorized - 25,452,373 shares outstanding | \$120,033 |
| Retained earnings | 435,211 |
| | ----- |
| Total common stockholder's equity | 555,244 |
| Preferred stock not subject to mandatory redemption (Note 6) | 80,000 |
| Long-term debt (Note 8) | 463,174 |

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| | |
|--|-------------|
| Total capitalization | 1,098,418 |
| Current liabilities: | |
| Current maturity of long-term debt (Note 8) | 30,000 |
| Intercompany notes payable | 223,320 |
| Accounts and wages payable | 106,739 |
| Accumulated deferred income taxes | 19,639 |
| Taxes accrued | 13,899 |
| Other | 33,448 |
| Total current liabilities | 427,045 |
| Commitments and Contingencies (Notes 2 and 11) | |
| Accumulated deferred income taxes | 273,505 |
| Accumulated deferred investment tax credits | 12,965 |
| Regulatory liability | 34,898 |
| Other deferred credits and liabilities | 20,310 |
| TOTAL CAPITAL AND LIABILITIES | \$1,867,141 |

Amended Exhibit A
Page 2 of 2

UNION ELECTRIC COMPANY
BALANCE SHEET

(Thousands of Dollars, Except Shares)

| ASSETS | December 31, 2000 |
|--|----------------------|
| Property and plant, at original cost: | |
| Electric | \$9,449,275 |
| Gas | 236,139 |
| Other | 37,140 |
| | 9,722,554 |
| Less accumulated depreciation and amortization | 4,571,292 |
| | 5,151,262 |
| Construction work in progress: | |
| Nuclear fuel in process | 117,789 |
| Other | 111,527 |
| Total property and plant, net | 5,380,578 |
| Investments and other assets: | |
| Nuclear decommissioning trust fund | 190,625 |
| Other | 65,811 |
| Total investments and other assets | 256,436 |
| Current assets: | |

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| | |
|--|-------------|
| Cash and cash equivalents | 19,960 |
| Accounts receivable - trade (less allowance for doubtful accounts of \$6,251 and \$5,308, respectively) | 277,947 |
| Other accounts and notes receivable | 28,216 |
| Intercompany notes receivable | 255,570 |
| Materials and supplies, at average cost - | |
| Fossil fuel | 52,155 |
| Other | 82,161 |
| Other | 16,757 |
| | ----- |
| Total current assets | 732,766 |
| | ----- |
| Regulatory assets: | |
| Deferred income taxes | 599,973 |
| Other | 146,373 |
| | ----- |
| Total regulatory assets | 746,346 |
| | ----- |
| TOTAL ASSETS | \$7,116,126 |
| | ===== |
| | ----- |
| CAPITAL AND LIABILITIES | |
| Capitalization: | |
| Common stock, \$5 par value, 150,000,000 shares authorized - 102,123,834 shares outstanding | \$ 510,619 |
| Other paid-in capital, principally premium on common stock | 701,896 |
| Retained earnings | 1,358,137 |
| | ----- |
| Total common stockholder's equity | 2,570,652 |
| Preferred stock not subject to mandatory redemption (Note 7) | 155,197 |
| Long-term debt (Note 9) | 1,760,439 |
| | ----- |
| Total capitalization | 4,486,288 |
| | ----- |
| Current liabilities: | |
| Current maturity of long-term debt (Note 9) | - |
| Accounts and wages payable | 293,511 |
| Accumulated deferred income taxes | 30,325 |
| Taxes accrued | 86,125 |
| Other | 196,127 |
| | ----- |
| Total current liabilities | 606,088 |
| | ----- |
| Commitments and contingencies (Notes 2, 12 and 13) | |
| Accumulated deferred income taxes | 1,315,109 |
| Accumulated deferred investment tax credits | 132,922 |
| Regulatory liability | 148,643 |
| Other deferred credits and liabilities | 427,076 |
| | ----- |
| TOTAL CAPITAL AND LIABILITIES | \$7,116,126 |
| | ===== |